

Regd. Off.: "Tex Center", K-wing, 3rd Floor, 26 'A' Chandivli Road, Off Saki Vihar Road, Andheri (East), Mumbai - 400 072 • Tel : 022 - 4200 9100, 4200 9200 • Fax : 28478508 E-mail : customercare@kisangroup.com • Website : www.kisangroup.com



CIN: L17120MH1989PLC054305

21st May, 2018

BSE Limited,

Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: <u>530145</u>

Dear Sir/Madam,

Sub.: Outcome of Board of Directors Meeting held on 21st May, 2018

In compliance with Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform Exchange that the Board of Directors of the Company at their meeting held today i.e. Monday, May 21, 2018, has, *inter alia*, considered and approved the followings items of agendas:

- Standalone Audited Financial Results for the fourth quarter and Financial Year ended March 31, 2018 and Consolidated Audited Financial Results of the Company for the Financial Year ended March 31, 2018 as recommended by Audit Committee of the Board of Directors of the Company. (copy of Audited Financial Results are enclosed herewith as Annexure –A)
- 2. Auditors' Report on Audited Financial Results Standalone and Consolidated. (copy of the Auditor's Report are enclosed herewith as Annexure –B)
- Declaration to confirm Statutory Auditor's issued Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and Financial Year ended March 31, 2018. (copy of the Declaration is enclosed herewith as Annexure –C)
- 4. The Board has amended the Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders. A copy of the amended Code is available on the website of the Company www.kisangroup.com
- The Board has appointed Mr. Sanjeev Aggarwal, Chairman & Managing Director as Compliance Officer of the Company w.e.f 21st May, 2018 pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015.
- 6. In terms of Regulation 30 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the contact details of the Key Managerial personnel ("KMP") who have been







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authorized by the Board of Directors, for the purpose of determining materiality of an event or information and for making disclosures to the Stock Exchange under Regulation 30 of SEBI (LODR) Regulations, 2015 are as stated below:

SI. No.	Name of KMP	Designation	Contact Details
1	Mr. Sanjeev A Aggarwal	Chairman & Managing Director	Tel: +91 22 4200 9100 sanjeev.aggarwal@kisangroup.com
2	Mr. Rishav S Aggarwal	Whole-time Director	Tel: +91 22 4200 9100 rishav.aggarwal@kisangroup.com
3	Mr. Amit Sudhakar	Chief Financial Officer	Tel: +91 22 4200 9105 amit.sudhakar@kisangroup.com

Please note that the meeting of the Board of Directors concluded at 3.45 p.m.

We request you to take the above information on record.

Thanking you

For Kisan Mouldings Limited

Sanjeev Aggarwal

Chairman & Managing Director

Enclosed as above



Annex we - A

Road,

Adding Value Since 1993

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CIN: L17120MH1989PLC054305

				Standalone				(Rs. in Lakhs)				
			Quarter Ended	Standalone	Year Er	4.4		Quarter Ended	Consolidated		Year Ended	
r. No.	D			24.44 42							00.00	
r. No.	Particulars	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17	
		(Refer note 6)	Unaudited	note 6)	Audited	Audited	note 6)	Unaudited	note 6)	Audited	Audited	
1	Income	45 455 55	44 500 40	42.040.00	40.047	40.505.00	42.000.00		10 750 74			
	a) Revenue from operation	16,462.23	11,528.49	12,340.28	48,217	48,506.03	17,350.67	12,956.93	16,758.71	56,786.89	52,924.4	
	b) Other income Total Income (a+b)	348.03 16,810.26	76.74 11,605.23	52.87 12,393.14	534 48,751	183.25 48,689.29	348.03 17,698.70	76.74 13,033.67	61.37 16,820.08	534.08	191.	
2	Expenses	10,810.20	11,605.23	12,393.14	40,731	40,009.29	17,098.70	13,033.67	16,820.08	57,320.97	53,116.	
-	a) Cost of materials consumed	8,222.51	7,899.58	6,485.56	30,503	28,609.37	8,222.51	7,899.58	6,485.56	30,503.40	28,609.	
	b) Excise duty	(0.00)	0.00	1,223.02	857	4,958.41	(0.00)	0.00	1,223.02	857.34	4,958.	
	c) Purchase of stock in trade	3,897.19	1,491.04	736.51	7,029	1,783.65	4,701.01	2,957.18	5,146.49	15,533.88	6,193.	
	d) Changes in inventories of finished goods,	3,037.13	1,451.04	/30.31	1,025	1,763.03	4,701.01	2,537.10	3,140.49	13,333.00	0,193.	
	work-in-progress and stock in trade	(602.85)	(1,359.66)	470.95	(4,513)	(406.58)	(546.57)	(1,406.80)	470.95	(4,512.89)	(406.	
	work-in-progress and stock in trade	(002.03)	(1,339.00)	470.33	(4,513)	(400.56)	(340.37)	(1,400.80)	470.55	(4,312.03)	(400.	
	e) Employee benefits expenses	625.10	495.63	365.20	2,012	1,653.96	625.50	496.04	365.47	2,014.05	1,654.	
	f) Finance costs	877.65	960.72	931.61	3,587	3,805.89	877.68	960.72	931.61	3,592.56	3,805.	
	771110102 55513	10.1012.001				7					7.0	
	g) Depreciation and amortisation expenses	343.27	383.64	246.32	1,414	1,207.70	343.27	383.64	246.32	1,413.55	1,207	
	h) Other expenses	2,451.07	2,087.30	2,102.15	8,227	8,387,44	2,453.97	2,090.87	2,104.30	8,239.37	8,389.	
	i) Manufacturing Expenses	969.83	829.34	822.18	3,253	3,243.73	969.83	829.34	822.18	3,252.51	3,243	
	ii) Administration & Selling Expenses	680.33	593.62	565.67	2,166	2,036.74	683.24	597.19	567.82	2,179.10	2,038	
	iii) Power & Fuel	419.65	404.55	343.78	1,583	1,602.24	419.65	404.55	343.78	1,582.99	1,602	
	iv) Carriage Outwards	381.24	259.79	370.53	1,225	1,504.72	381.24	259.79	370.53	1,224.77	1,504	
	Total expenses (a to h)	15,813.94	11,958.25	12,561.32	49,117	49,999.83	16,677.36	13,381.23	16,973.73	57,641.27	54,412.	
	Profit / (Loss) before exceptional items and	996.32	(353.03)	(168.18)	(365)	(1,310.55)	1,021.34	(347.57)	(153.65)	(320.29)	(1,296.	
	tax (1-2)	350.52	(333.03)	(100.10)	(303)	(2,520.55)	2,022.54	(547.57)	(133.03)	(320.23)	(1,230.	
	Exceptional items - (loss) / income		-	-		-	-				-	
3	Profit / (Loss) before tax (1+2)	996.32	(353.03)	(168.18)	(365)	(1,310.55)	1,021.34	(347.57)	(153.65)	(320.29)	(1,296.	
4	Tax expense	142.24	(187.29)	(1,185.75)	(377)	(1,213.68)	156.15	(187.29)	(1,182.01)	(362.99)	(1,209.	
5	Profit / (Loss) after tax (3-4)	854.08	(165.73)	1,017.57	12	(96.86)	865.18	(160.27)	1,028.36	42.70	(86.	
6	Other comprehensive income / (loss)	2.65	10.83	1.48	5	5.97	2.65	10.83	1.48	4.58	5.	
176	(i) Item that will not be reclassified to										170	
	statement of profit and loss											
	(i) Items that will not be reclassified to profit											
	or loss - Remeasurement gain / (loss) on	4.09	16.23	2.21	7	8.86	4.09	16.23	2.21	6.95	8.	
	defined benefit plan											
	(ii) Income tax relating to item that will not be											
	reclassified to statement of profit or loss	(1.44)	(5.40)	(0.73)	(2)	(2.89)	(1.44)	(5.40)	(0.73)	(2.37)	(2.	
					22.5							
7	Total comprehensive income / (loss)	856.73	(154.91)	1,019.05	16	(90.89)	867.84	(149.45)	1,029.85	47.28	(80.	
8	Paid-up equity share capital of Rs 10 each	3,386.31	3,386.31	2,886.31	3,386	2,886.31	3,387.31	3,387.31	2,887.31	3,387.31	2,887.	
9	Reserves excluding revaluation reserves (as											
	per balance sheet of previous accounting				14,004	8,602.41				14,046.37	8,613	
	year)											
	Earning per equity share (EPS) (in Rs) (Not											
10	annualised for quarters)	12.00			-	10.7		to re-		200	92	
	- Basic & Diluted	2.75	(0.53)	3.53	0	(0.34)	2.78	(0.52)	3.56	0.14	(0	

	Segment-	wise revenue,	results, assets a	and liabilities fo	r the quarter a	and year ended 3:	Lst March, 201	18		
			Standalone					Consolidated		
	Quarter Ended		Year Er	nded	Quarter Ended		Year En	nded		
Particulars	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17
Particulars	Audited		Audited (Refer			Audited (Refer		Audited (Refer		
	(Refer note 6)	Unaudited	note 6)	Audited	Audited	note 6)	Unaudited	note 6)	Audited	Audited
1. Segment Revenue										
a) PVC Pipes & Fittings	15,596.20	10,680.73	11,939.42	45,437	45,649.38	15,596.20	10,680.73	13,039.22	45,109.98	45,640.88
b) Moulded Furniture	866.03	847.76	400.85	2,780	2,856.66	866.03	847.76	556.16	2,780.06	2,856.6
c) Other: Trading business	-	· ·			-	888.44	1,428.44	3,163.33	8,896.84	4,426.94
Add/Less:- Inter Segment Adjustment	-				~	*		(6)		
Total Income from operations 2. Segment Results	16,462.23	11,528.49	12,340.28	48,217	48,506.03	17,350.67	12,956.93	16,758.71	56,786.89	52,924.4
(Profit before tax and finance costs from each								İ		
segment)										
a) PVC Pipes & Fittings	1,768.27	637.66	725.46	2,953	2,320.06	1,768.27	637.66	211.24	2,952.75	2,320.06
b) Moulded Furniture	105.71	(29.97)	2.000	269	175.29	105.71	(29.97)	180.76	269.06	175.29
c) Other: Trading business		(25.57)	-	-	-	25.05	5.46	11.25	50.46	14.53
Total	1,873.97	607.69	763,43	3,222	2,495.35	1,899.02	613.15	403.25	3,272.27	2,509.87
Less: (i) Finance Cost	877.65	960.72	931.61	3,587	3,805.89	877.68	960.72	935.50	3,592.56	3,805.89
Profit / (Loss) before taxes	996.32	(353.03)	(168.18)	(365)	(1,310.55)	1,021.34	(347.57)	(532.25)	(320.29)	(1,296.0)
3. Segment Assets		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.00							
a) PVC Pipes & Fittings	31,066.73	28,261.94	23,468.19	31,067	23,468.19	31,071.68	31,071.68	24,738.34	31,071.68	23,468.19
b) Moulded Furniture	2,924.01	2,496.36	2,298.51	2,924	2,298.51	2,924.01	2,924.01	2,325.74	2,924.01	2,298.5
c) Other: Trading business	2	-	-	-	-	966.70	966.70	421.26	966.70	765.1
Add: Unallocable assets	25,485.24	21,736.21	24,529.81	25,485	24,529.81	25,484.23	25,484.23	22,608.12	25,484.23	24,518.8
Total Segment Assets	59,475.97	52,494.52	50,296.52	59,476	50,296.52	60,446.62	60,446.62	50,093.46	60,446.62	51,050.68
4. Segment Liabilities										
a) PVC Pipes & Fittings	15,186.48	13,809.89	10,451.12	15,186	10,451.12	15,186.48	15,186.48	12,203.77	15,186.48	10,451.1
b) Moulded Furniture	1,163.76	1,096.03	695.08	1,164	695.08	1,163.76	1,163.76	885.98	1,163.76	695.0
c) Other: Trading business	:-:					971.64	971.64	421.26	971.64	765.1
Add: Unallocable liabilities	43,125.73	37,588.60	39,150.31	43,126	39,150.31	43,124.73	43,124.73	36,582.45	43,124.73	39,139.3
Total Segment Liabilities	59,475.97	52,494.52	50,296.51	59,476	50,296.51	60,446.62	60,446.62	50,093.45	60,446,62	51,050.68







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Notes :-

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 21st May, 2018.
- The Company adopted Indian Accounting Standards ('Ind AS') Effective from 1st April, 2017 (Transition date 1st April 2016). The figures for the quarter and year ended 31st March, 2017 are also in compliance with Ind 2 AS.
- Revenue from operations has been presented in accordance with Ind AS 18, Revenue. For the previous periods upto 30th June, 2017, the revenue has been shown as gross of excise duty (as applicable) and for the quarters ended 31st March, 2018 and 31st December, 2017 as net of Goods and Service Tax (GST) (as applicable). The comparable figures for Revenue from operations (net of excise duty) are as under:

Particulars		Year Ended			
	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17
Revenue from operations	16,462.23	11,528.49	11,117.26	47,360	43,547.62

There is no impact of the above on the profit before tax and profit after tax.

Reconciliation between financial results previous reported (referred to as the 'Indian GAAP') and the Ind AS for the quarter and year ended 31st March, 2017 is as under-

** ** ** **				(Rs. in Lakhs)
	Standalone	Standalone	Consolidated	Consolidated
Particulars	Quarter	Year ended	Quarter	
Farticulars	ended 31st	31st March,	ended 31st	Year ended 31st
	March, 2017	2017	March, 2017	March, 2017
Net Profit / (loss) as per Indian GAAP	1,057.26	(177)	1,068.06	(166.66)
Interest expenses accounted using effective interest rate	(2.01)	(8)	(2.01)	(7.96)
Remeasurement gain / (loss) on defined benefit plan now reclassified to other				
comprehensive income	(2.22)	(9)	(2.22)	(8.86)
Provision for doubtful trade receivables as per expected credit loss model	(66.30)	(199)	(66.30)	(198.91)
Revised depreciation and loss on sale of Property, Plant and Equipments (PPE)				
which are fair valued on transition date	12.33	245	12.33	244.96
Deffered tax on adjustment mentioned above	18.51	51	18.51	50.64
Net Profit / (loss) for the period as per Ind AS	1,017.57	(98)	1,028.37	(86.79)
Other Comprehensive Income (net of tax expenses)				
Remeasurement gain / (loss) on defined benefit plan now reclassified to			1	
other comprehensive income	1.48	7	1.48	6.69
Total comprehensive income / (expense) under Ind AS	1,019.05	(91)	1,029.85	(80.10)

- 5 Tax expenses consist of deferred tax and current tax provision.
- The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and year to date figures upto the third quarter of the financial year.
- 7 Figures of the previous periods have been regrouped and reclassified to conform to the classification of current period, wherever considered necessary.
- 8 The results of the Company for the quarter and year ended March 31, 2018 are also available on the Company's Website (www.kisangroup.com) and on the website of BSE (www.bseindia.com)



AN ISO : 9001 CERTIFIED CORPANY



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Non-current assets	tement of Assets and Liabilities								Rs In Lakh
ASSETS Sub total As At March 31,2018 Sub total S		Stand	dalone	Standalone		Consolidated		Consolidated	
1 Non-current assets 3	Particular	Sub total	The same of the sa	Sub total	Control of the Contro	Sub total		Sub total	As At 'Marc' 31, 2017
(a) Property, plant and equipment (b) Capital work-in-progress (c) Intangible assets (d) Investment in subsidiary (e) Financial assets (i) Other investments (o) G.56 (ii) Deposits (218.81) (225.38 (214.55) (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (218.81) (225.38 (214.55) (214.55) (214.55) (214.55) (214.55) (214.55) (214.55) (218.81) (225.38 (214.55) (214.5									
(b) Capital work-in-progress (c) Intragible assets (c) Intragible assets (d) Investment in subsidiary (e) Financial assets (e) Intragible assets (ii) Deposits (218.81) (f) Income tax assets (257.98) (g) Deffered tax assets (257.98) (g) Deffe			10000000000000000000000000000000000000		2012/00/2002		THE SECTION STREET		
(c) Intangible assets (d) Investment in subsidiary (e) Financial assets (i) Other investments (e) Financial assets (i) Operation of the investments (ii) Deposits (iii) Deposits (iv) Deposits (iii) Other pancipulates (iii) Other financial assets (iii) Other financial assets (iii) Other financial assets (iiii) Other financial assets (iiii) Other financial assets (iiii) Other financial assets (iv) Deposits (201000000000000000000000000000000000000		A CONTRACTOR AND A CONT		17,243.4
(d) Investment in subsidiary (e) Financial assets (i) Other investments (ii) Openoits (iii) Openoits (iv) Openoi									4.9
(e) Financial assets (i) Other investments (ii) Deposits 218.81 225.38 214.55 221.11 225.38 (f) Income tax assets (g) Deffered tax assets (g) Deffered tax assets (g) Deffered tax assets (g) Deffered tax assets (a) Inventories (a) Inventories (b) Financial assets (ii) Totale receivables (ii) Other bank balance (iv) Deposits (v) Deposits (v) Deposits (v) Deposits (v) Deposits (v) Other financial assets (d) Assets (d) Assets classified as head for sale Sub-total - Current assets (a) Inventories (b) Financial assets (c) Total - Scart Scar			55555		2000		4.83		7.
(i) Other investments (ii) Other and sasets (ii) Deposits (iii) Other bank balance (iii) Other bank balance (iv) Deposits (iv) Other financial assets (iii) Characterist (iv) Deposits (iv) Other financial assets (iv) Deposits (iv) Other financial assets (iv) Deposits (iv) Deposits (iv) Deposits (iv) Other financial assets (iv) Other current assets (iv) Other current assets (iv) Deposits (iv)			1.00		1.00		-		-
(ii) Deposits (i) Deposits (f) Income tax assets (g) Deffered tax assets (h) Other non-current assets 19,793.89 19,793.89 19,152.17 21,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.06 1,701.60 1,327.08 1,701.60 1,327.08 1,702.89 21,701.60 1,	. ,								
(f) Income tax assets (g) Deffered tax assets (g) Deffered tax assets (h) Other non-current assets 5.7.2.5 (h) Other non-current assets 7.7.2.5 (h) Other non-current non-curren	The state of the s	~ = 37553°						Design Colonial	
(f) Income tax assets (g) Deffered tax assets (h) Other non-current assets 257.98 1,701.60 1,327.06 1,701.60 1,327.06 527.25 Sub-total - Non-current assets 2	(ii) Deposits	218.81		214.55		218.81		214.55	
1,701,60									221.1
Sub-total - Non-current assets 527.25 132.78 527.25									214.
Sub-total - Non-current assets			The State of the S		NAME OF TAXABLE PARTY.		- SERVER DOWN		1,327.0
2 Current assets (a) Inventories (b) Financial assets (i) Trade receivables (ii) Cash & cash equivalents (iii) Other bank balance (iii) Other bank balance (iv) Deposits (v) Deposits (v) Loans (v) Other financial assets (d) Assets classified as head for sale Sub-total - Current assets TOTAL ASSETS EQUITY AND LAIBILITIES 1 EQUITY (a) Equity share capital (b) Other equity Sub-total - Equity (ii) Deposits (a) Assets classified as lead for sale (b) Other equity (c) Deposits (d) Assets classified as head for sale (e) Other current assets (f) Borrowings (g) Financial liabilities (g) Financial liabilities (g) Financial liabilities (h) Provisions (e) Other current liabilities (g) Financial liabilities (a) Financial liabilities	(h) Other non-current assets		527.25		132.78		527.25		132.
(a) Inventories (b) Financial assets (i) Trade receivables (ii) Cash & cash equivalents (iii) Other bank balance (iv) Deposits (v) Loans (v) Loans (v) Other financial assets (d) Assets classified as head for sale Sub-total - Current liabilities (a) Financial liabilities (a) Financial labilities (b) Financial labilities (c) Financial assets (d) Assets classified as lead for sale Sub-total - Current isolate (a) Financial liabilities (b) Provisions (c) Financial liabilities (a) Financial liabilities (b) Provisions (c) Financial liabilities (c) Financial liabilities (d) Financial liabilities (e) Financial liabilities (f) Financial liabilities	Sub-total - Non-current assets		19,793.89		19,152.17		19,792.89		19,151.1
(a) Inventories (b) Financial assets (i) Trade receivables (ii) Cash & cash equivalents (iii) Cash & cash equivalents (iii) Other bank balance (iv) Deposits (v) Loans (v) Loans (v) Other financial assets (d) Assets classified as head for sale Sub-total - Current assets (d) Assets capital (b) Other equity (a) Equity Share capital (b) Other equity (a) Financial liabilities	Current assets								
(b) Financial assets (i) Trade receivables (ii) Cash & cash equivalents (iii) Cash & cash equivalents (iii) Other bank balance 1,094.57 1,003.83 1,095 1,003.83 1,095 1,003.83 (iv) Deposits 474.89 (v) Loans (v) Uner financial assets 474.89 (v) Other financial assets 474.89 (v) Other current assets (d) Assets classified as head for sale Sub-total - Current assets 1,373.28 2828.23 Sub-total - Current assets 1,373.28 1,455.38 1,279.96 3,662.49 3,762.09 3,1144.35 3,386.31 2,886.31 3,386.31 3,386.31 2,886.31 3,386.31 1,496.37			19.672.54		14.702.87		19.672.54		14,702.
(i) Trade receivables (ii) Cash & cash equivalents (iii) Other bank balance (iv) Other financial assets (c) Other current assets (d) Assets classified as head for sale Sub-total - Current liabilities (a) Financial liabilities		1	17,072.01		11,702.07		17,072101		11,700.
(ii) Cash & cash equivalents (iii) Other bank balance (iii) Other bank balance (iv) Deposits (iv) Deposits (iv) Loans (iv) Loans (iv) Loans (iv) Loans (iv) User financial assets (iv) Councerner Liabilities (iii) Other pank balance (iv) Deposits (iv) Loans (iv) Deposits (iv) Loans (iv)		15 278 32		11 799 79		16 246		12 551 18	
(iii) Other bank balance (iv) Deposits (474.89 (210.40 (475 (210.40 (475 (210.40 (475 (475 (475 (475 (475 (475 (475 (475	다른 10 전 10					100000000000000000000000000000000000000			
(iv) Deposits (y) Loans 154.49								OURIL PLANTS IN	
(v) Loans (vi) Other financial assets (vi) Other financial assets (vi) Other financial assets (c) Other current assets (d) Assets classified as head for sale Sub-total - Current assets 10 ASSETS EQUITY AND LAIBILITIES 1 EQUITY (a) Equity share capital (b) Other equity Sub-total - Equity 2 LAIBILITIES Non - current liabilities (a) Financial liabilities (i) Borrowings (ii) Deposits (ii) Deposits (a) Financial liabilities								S	
(vi) Other financial assets (c) Other current assets (d) Assets classified as head for sale Sub-total - Current assets 1,373.28 (d) Assets classified as head for sale Sub-total - Current assets TOTAL ASSETS EQUITY AND LAIBILITIES 1 EQUITY (a) Equity share capital (b) Other equity Sub-total - Equity 14,004.45 Sub-total - Equity 17,390.76 LAIBILITIES Non - current liabilities (a) Financial liabilities (i) Deposits (ii) Deposits Sub-total - Non-current liabilities (a) Financial liabilities	1970					950000		* Vitory 201 - 1/2	
(c) Other current assets (d) Assets classified as head for sale Sub-total - Current assets TOTAL ASSETS EQUITY AND LAIBILITIES 1 EQUITY (a) Equity share capital (b) Other equity Sub-total - Equity 2 LAIBILITIES Non - current liabilities (a) Financial liabilities (a) Provisions Sub-total - Non-current liabilities (a) Financial laibilities		0.000	17.808.03		13.956.13		18779.67		14711.
Regular Regu	3. 1	110.02	A Parameter and the second	550.55	Salaman and the salaman and th			0.000	1,455.
Sub-total - Current assets 39,682.09 59,475.97 50,296.52 60,446.62									1,029.
TOTAL ASSETS									31,899.5
1 EQUITY (a) Equity share capital (b) Other equity Sub-total - Equity 2 LAIBILITIES Non - current liabilities (a) Financial liabilities (ii) Deposits (iii) Deposits (b) Provisions (b) Provisions Sub-total - Non-current liabilities (a) Financial labilities (a) Financial liabilities (b) Other equity 14,004.45 17,390.76 11,488.71 11,488.71 11,488.71 2,886.31 3,386.31 14,046.37 17,432.67 - 8,302 9,517.14 8,302 9,517.14 183.45 183.45 183.45 183.45 183.45 Sub-total - Non-current liabilities (a) Financial labilities (a) Financial labilities (a) Financial labilities									51,050.6
(a) Equity share capital (b) Other equity Sub-total - Equity 2 LAIBILITIES Non - current liabilities (a) Financial liabilities (ii) Deposits (b) Provisions Sub-total - Non-current liabilities (a) Financial liabilities (b) Other equity 14,004.45 17,390.76 11,488.71 11,488.71 11,488.71 2,886.31 14,046.37 17,432.67 - 2 LAIBILITIES Non - current liabilities (i) Borrowings (a) Financial liabilities (b) Provisions 183.45 183.45 183.45 183.45 183.45 183.45 Sub-total - Non-current liabilities (a) Financial laibilities (a) Financial laibilities (a) Financial laibilities	EQUITY AND LAIBILITIES								
14,04.45 8,602.41 14,046.37 17,432.67 -	EQUITY								
Sub-total - Equity	(a) Equity share capital				2,886.31		3,386.31		2,886.
2 LAIBILITIES Non - current liabilities (a) Financial liabilities (i) Borrowings 8,302.57 (ii) Deposits 311.59 (b) Provisions 183.45 Sub-total - Non-current liabilities 8,797.61 Current liabilities 8,797.61 (a) Financial laibilities 8,797.61					8,602.41				8,613.
Non - current liabilities (a) Financial liabilities 8,302.57 9,516.14 8,302 9,517.14 (i) Borrowings 8,302.57 9,516.14 8,302 9,517.14 (ii) Deposits 311.59 8,614.16 371.92 9,888.07 312 8,613.51 371.92 (b) Provisions 183.45 183.45 183.45 183.45 8,796.97 Sub-total - Non-current liabilities 8,797.61 10,071.52 8,796.97 8,796.97	Sub-total - Equity		17,390.76		11,488.71		17,432.67	-	11,499.5
(a) Financial liabilities (i) Borrowings 8,302.57 9,516.14 8,302 9,517.14 (ii) Deposits 311.59 8,614.16 371.92 9,888.07 312 8,613.51 371.92 (b) Provisions 183.45 183.45 Sub-total - Non-current liabilities 8,797.61 10,071.52 8,796.97 Current liabilities (a) Financial laibilities	LAIBILITIES								
(i) Borrowings 8,302.57 9,516.14 8,302 9,517.14 (ii) Deposits 311.59 8,614.16 371.92 9,888.07 312 8,613.51 371.92 (b) Provisions 183.45 183.45 183.45 183.45 Sub-total - Non-current liabilities 8,797.61 10,071.52 8,796.97 Current liabilities (a) Financial laibilities (a) Financial laibilities (a) Financial laibilities (a) Financial laibilities (b) Financial laibilities (a) Financial laibilities (a) Financial laibilities (a) Financial laibilities (b) Financial laibilities (a) Financial laibilities	Non - current liabilities	Y							
(ii) Deposits 311.59 8,614.16 371.92 9,888.07 312 8,613.51 371.92 (b) Provisions 183.45 183.45 183.45 Sub-total - Non-current liabilities 8 (a) Financial laibilities	(a) Financial liabilities								
(b) Provisions 183.45 183.45 183.45 Sub-total - Non-current liabilities 8,797.61 10,071.52 8,796.97 Current liabilities (a) Financial laibilities (a) Financial laibilities (b) Provisions 183.45 183.45 183.45 8,796.97		8,302.57		9,516.14		8,302		9,517.14	
Sub-total - Non-current liabilities 8,797.61 10,071.52 8,796.97 Current liabilities (a) Financial laibilities	(ii) Deposits	311.59	8,614.16	371.92	9,888.07	312	8,613.51	371.92	9,889
Current liabilities (a) Financial laibilities	(b) Provisions		183.45		183.45		183.45		183.
(a) Financial laibilities	Sub-total - Non-current liabilities		8,797.61		10,071.52		8,796.97		10,072.
(a) Financial laibilities	Current liabilities								
INDEX Y TABLE DE CALIFORNIA DE LA COMPANIA DEL COMPANIA DEL COMPANIA DE LA COMPANIA DEL COMPANIA DE LA COMPANIA DEL COMPANIA DE LA COMPANIA DEL COMPANIA DE LA COMPANIA DE LA COMPANIA DEL COMPANIA DEL COMPANIA DE LA COMPANIA DE LA COMPANIA DEL COM									
[1] Borrowings	(i) Borrowings	11,503.01		11,467.93		11,503		11,468	
(ii) Trade payables 15,222.41 9,721.36 16,137 10,460						0.0000000000000000000000000000000000000			
(iii) Other financial liabilities 3,715.12 30,440.54 4,115.84 25,305.12 3,715 31,355 4,116	7.7		30,440.54		25,305.12		31,355		26,0
(b) Other current laibilities 1,799.61 2,093.56 1,801.60								17.TEM	2,093
(c) Provsions 1,047.46 1,337.60 1,047.46									1,337
(d) Current tax laibilities			-		-				3.
Sub-total - Current liabilities 33,287.60 28,736.28 34,216.98			33,287.60		28,736.28				29,478.6
TOTAL EQUITY AND LAIBILITIES 59,475.97 50,296.51 60,446.62									51,050.6

Place : Mumbai Date : May 21, 2018 Sanizev Aggarwal Chairman & Managing Director DIN: 00064076

For Kisan Mouldings Ltd,



A D V & ASSOCIATES

CHARTERED ACCOUNTANTS

Annexure B

801, Empress Nucleus, Gaothan Road, Opp. Little Flower School, Andheri (East), Mumbai - 400 069.

Tel.: 9325078807 / 9029059911 Email: advassociates@gmail.com

INDEPENDENT AUDITOR'S REPORT TO THE BOARD OF DIRECTORS OF KISAN MOULDINGS LIMITED

We have audited the accompanying Statement of Consolidated Financial Results of **KISAN MOULDINGS LIMITED** ("the Company"), for the quarter and year ended March 31st, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related Consolidated Ind AS financial statements which has been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ('Ind AS') and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such Consolidated financial statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- (ii) gives a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, Total comprehensive income and other financial information of the Company for the year ended March 31, 2018.

The Statement includes the results for the Quarter ended March 31, 2018 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year, which were subject to limited review, by us.

For A D V and Associates

Chartered Accountants Firm Reg. No. 128045W

Ankit Rathi

Partner

Membership No. 162441

Mumbai May 21, 2018

ADV & ASSOCIATES

CHARTERED ACCOUNTANTS

801, Empress Nucleus, Gaothan Road, Opp. Little Flower School, Andheri (East), Mumbai - 400 069. Tel.: 9325078807 / 9029059911 Email: advassociates@gmail.com

INDEPENDENT AUDITOR'S REPORT TO THE BOARD OF DIRECTORS OF KISAN MOULDINGS LIMITED

We have audited the accompanying Statement of Standalone Financial Results of **KISAN MOULDINGS LIMITED** ("the Company"), for the quarter and year ended March 31st, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone Ind AS financial statements which has been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ('Ind AS') and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone financial statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- (ii) gives a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, Total comprehensive income and other financial information of the Company for the year ended March 31, 2018.

The Statement includes the results for the Quarter ended March 31, 2018 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year, which were subject to limited review, by us.

For A D V and Associates

Chartered Accountants

Firm Reg. No. 128045W

Ankit Rathi

Partner

Membership No. 162441

Mumbai

May 21, 2018



Regd. Off.: "Tex Center", K-wing, 3rd Floor, 26 'A' Chandivli Road, Off Saki Vihar Road, Andheri (East), Mumbai - 400 072 • Tel : 022 - 4200 9100, 4200 9200 • Fax : 28478508 E-mail : customercare@kisangroup.com • Website : www.kisangroup.com



CIN: L17120MH1989PLC054305

Annexure- C

21st May, 2018

BSE Limited,

Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 530145

Dear Sir/Madam,

Sub.: <u>Declaration on Auditors' Report with Unmodified Opinion under Regulations 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Dear Sir,

I, Amit Sudhakar, Chief Financial Officer of Kisan Mouldings Limited (CIN: L17120MH1989PLC054305) having it's Registered Office at 26-'A', 3rd Floor, K- Wing, "Tex Centre" Chandivali, off Saki Vihar Road, Andheri (East), Mumbai- 400 072, Maharashtra, hereby declare that in terms of provisions of Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended by SEBI (Listing Obligations and Disclosure Requirements), (Amendment) Regulations, 2016 vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, the Statutory Auditors of the Company, M/s. ADV & Associates, Chartered Accountants (ICAI Registration No. 128045W), have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and Financial year ended 31st March, 2018.

Kindly take the same on record and oblige.

Thanking you

FOR KISAN MOULDING LIMITED

Amit Sudhakar

Chief Financial Officer





Regd. Off.: "Tex Center", K-wing, 3rd Floor, 26 'A' Chandivli Road, Off Saki Vihar Road, Andheri (East), Mumbai - 400 072 • Tel : 022 - 4200 9100, 4200 9200 • Fax : 28478508 E-mail : customercare@kisangroup.com • Website : www.kisangroup.com



CIN: L17120MH1989PLC054305

27th June, 2018

BSE Limited,

Corporate Relationship Department 1st Floor, P. J. Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 530145

Dear Sir/Madam,

Sub.: Update - Audited Financial Results for the year ended March 31, 2018

With reference to your email communications, we are enclosing herewith the following disclosures required under Regulation 33 read with circular no. CIR/CFD/FAC/62/2016 dated 05th July, 2016 in respect of the Audited Financial Results for the year ended March 31, 2018 already submitted by us on May 21, 2018.

- 1. Standalone Reconciliation of Equity for the previous year ended March 31, 2017.
- 2. Consolidated Reconciliation of Equity for the previous year ended March 31, 2017.
- 3. Consolidated Statement of Assets & Liabilities for the Financial Year ended March 31, 2018.

Inconvenience caused to you in this regard is regretted.

Thanking you, Yours truly,

FOR KISAN MOULDINGS LIMITED

SANJÉEV AGGARWAL

CHAIRMAN & MANAGING DIRECTOR

Encl.: As above





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CIN: L17120MH1989PLC054305

Reconciliation of equity as reported under previous GAAP and Ind AS

Particulars	Standalone	Consolidated
rarticulars	31-Mar-17	31-Mar-17
Equity as per previous GAAP	7,189.65	7,200.45
Ind AS adjustments as on 1 Apr 2016:		
Fair valuation of certain PPE	5,919.68	5,919.68
Non current assets held for sale	(266.46)	(266.46)
Transaction cost on borrowings	33.90	33.90
Provision for doubtful debts	(2,188.61)	(2,188.61)
Deferred tax on Ind AS adjustments	718.99	718.99
Sub total	4,217.50	4,217.50
Ind AS adjustments as on 31 Mar 2017:		
Fair valuation of certain PPE	239.95	239.95
Transaction cost on borrowings	(7.96)	(7.96)
Provision for doubtful debts	(198.91)	(198.91)
Deferred tax on Ind AS adjustments	48.48	48.48
Sub total	81.56	81.56
Total adjustment to equity	4,299.06	4,299.06
Equity as per Ind AS	11,488.72	11,499.51











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E-mail: customercare@kisangroup.com • Website: www.kisangroup.com

CIN: L17120MH1989PLC054305

9.	Statement	of	Assets	and	Liabilities

Rs	In	12	ы	he

		Stand	dalone	Stan	idalone	Consc	olidated	Consolidated	
	Particular	Sub total	As At 'March 31, 2018	Sub total	As At 'March 31, 2017	Sub total	As At 'March 31, 2018	Sub total	As At 'March 31, 2017
١.	ASSETS								
	1 Non-current assets: (a) Property, plant and equipment (b) Capital work-in-progress (c) Intangible assets (d) Investment in subsidiary		17,045.37 30.48 4.83 1.00		17,243.49 4.92 7.22 1.00		17,045.37 30.48 4.83	.8	17,243.4 4.9 7.2
	(e) Financial assets (i) Other investments	6.56		656		6.56		656	
	(ii) Deposits (f) Income tax assets (g) Deffered tax assets (h) Other non-current assets	6.56 218.81	225.37 257.98 1,701.60 527.25	6.56 214.55	221.11 214.59 1,327.06 132.78	6.56 218.81	225.38 257.98 1,701.60 527.25	6.56 214.55	221.1 214.5 1,327.0 132.7
	Sub-total - Non-current assets		19,793.88		19,152.17		19,792.89		19,151.1
	2 Current assets (a) Inventories (b) Financial assets		19,672.54		14,702.87		19,672.54		14,702.87
	(i) Trade receivables (ii) Cash & cash equivalents (iii) Other bank balance (iv) Deposits (v) Loans	15,278.32 362.44 1,094.57 474.89 154.49		11,799.79 198.32 1,003.83 210.40 193.46		16,245.51 366.65 1,094.57 474.89 154.49		12,551.18 212.10 1,003.83 210.40 193.46	
	(vi) Other financial assets (c) Other current assets (d) Assets classified as head for sale Sub-total - Current assets TOTAL ASSETS	443.32	17,808.03 1,373.28 828.23 39,682.09 59,475.97	550.33	13,956.13 1,455.38 1,029.96 31,144.35 50,296.52	443.57	18,779.67 1,373.28 828.23 40,653.73 60,446.62	540.33	14711.3 1,455.38 1,029.96 31,899.52 51,050.68
	EQUITY AND LAIBILITIES								
	(a) Equity share capital (b) Other equity Sub-total - Equity		3,386.31 14,004.45 17,390.76		2,886.31 8,602.41 11,488.72		3,386.31 14,046.37 17,432.67	-	2,886.31 8,613.20 11,499.51
	2 LAIBILITIES Non - current liabilities (a) Financial liabilities (i) Borrowings	8,302.57		9,516.14		0.201.02		051514	
	(ii) Deposits (b) Provisions Sub-total - Non-current liabilities	311.59	8,614.16 183.45 8,797.61	371.92	9,888.07 140.25 10,028.31	8,301.93 311.59	8,613.51 183.45 8,796.97	9,517.14 371.92	9,889.07 140.25 10,029.31
	Current liabilities (a) Financial liabilities (i) Borrowings	11,503.0		11,467.93		11,503.01		11,467.93	
	 (ii) Trade payables (iii) Other financial liabilities (b) Other current liabilities (c) Provisions (d) Current tax liabilities 	15,222.4 3,715.1	30,440.54 1,799.61 1,047.46	9,721.36 4,115.84	25,305.12 2,093.56 1,380.81	16,137.32 3,715.12	31,355.45 1,801.60 1,047.46 12.47	10,460.42 4,115.84	26,044.19 2,093.56 1,380.81 3.31
	Sub-total - Current liabilities TOTAL EQUITY AND LAIBILITIES		33,287.60 59,475.97		28,779.49 50,296.52		34,216.98 60,446.62		29,521.86 51,050.68

For Kisan Mouldings Ltd,

Sanjeev Aggarwal

Chairman & Managing Director 9001

DIN: 00064076



Place : Mumbai Date : May 21, 2018