

Date: 23rd October 2017

Corporate Relationship Department

BSE Limited,

1st Floor, P. J. Towers,

Dalal Street, Mumbai - 400 001

Scrip Code: 530145

Dear Sir,

Sub.: Outcome of Preferential Issue Committee Meeting held on Monday, 23rd October 2017

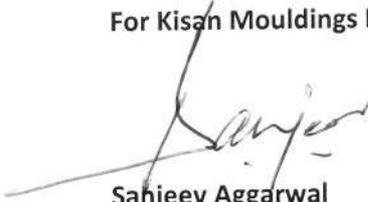
Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and further to in-principle approval received from BSE Limited dated 10.10.2017 for issue of 50,00,000 equity shares, we hereby inform that the Preferential Issue Committee Meeting of **Kisan Mouldings Limited** was conducted on **Monday, 23rd October 2017 at 4.00 p.m. (Concluded at 4.45 p.m.)** at the Registered Office of the Company situated at "Tex Centre", 'K' Wing, 3rd Floor, 26 - 'A' Chandivali Road, Near HDFC Bank, off Saki Vihar Road, Andheri (East), Mumbai - 400 072. The members of the Committee have approved the further Allotment of 11,44,973 Equity Shares of Rs. 10 each at a price of Rs. 118.90/- (inclusive of premium Rs. 108.90/-) on preferential basis.

Further it was noted that the Company had made total allotment of 50,00,000 Equity shares (38,55,027 equity shares on 17.10.2017 and 11,44,973 equity shares on 23.10.2017) against in-principle approval received from BSE Limited dated 10.10.2017 for issue of 50,00,000 equity shares.

Request you to take the above on your record.

Thanking you

For Kisan Mouldings Limited



Sahjeev Aggarwal

Chairman & Managing Director

(DIN: 00064076)



ISO 9001 : 2008



Date: 25th October 2017

Corporate Relationship Department

BSE Limited,

1st Floor, P. J. Towers,

Dalal Street, Mumbai - 400 001

Scrp Code: 530145

Dear Sir,

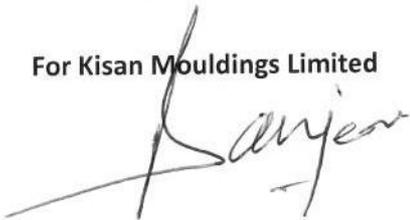
Sub.: List of Allottees in pursuance to Outcome submitted for Preferential Issue Committee Meeting dated 23.10.2017

In pursuance to Outcome submitted for Preferential Issue Committee Meeting dated 23rd October, 2017 in which the Committee Members have approved the remaining allotment of 11,44,973 Equity Shares of Rs. 10 each at a price of Rs. 118.90/- (inclusive of premium of Rs. 108.90/-) on preferential basis we are herewith enclosing the list of allottees as '**Annexure I**' to whom we have allotted the remaining shares.

Request you to take the above on your record.

Thanking you

For Kisan Mouldings Limited



Sanjeev Aggarwal

Chairman & Managing Director

(DIN: 00064076)



ANNEXURE I

SN	Category	Name of Shareholder	No. of shares
1	Non-Promoter	Meetika Yadav	25,000
2	Non-Promoter	Manju Bansal	20,000
3	Non-Promoter	Seema Nagpal	45,000
4	Non-Promoter	Deven Laxmichand Dedhia	100,000
5	Non-Promoter	Dhruv Agrawal	25,000
6	Non-Promoter	Varun Agrawal	25,000
7	Non-Promoter	Smita Haresh Mehta	296,973
8	Non-Promoter	Sheela Jajodia	50,000
9	Non-Promoter	Ashok Palod HUF	25,000
10	Non-Promoter	Nikky Jindal	75,000
11	Non-Promoter	Sahil Jindal	1,50,000
12	Non-Promoter	Simrankaur Bhoai Jindal	50,000
13	Non-Promoter	Shilpy Bajwa	25,000
14	Non-Promoter	Securitrans Consultants Pvt Ltd	50,000
15	Non-Promoter	Chand Devi Jain	50,000
16	Non-Promoter	Sushila Parmar International Pvt. Ltd	1,08,000
17	Non-Promoter	Mit Shah	25,000
		Total	11,44,973



A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "KISAN MOULDINGS LIMITED" around the perimeter and "MUMBAI" in the center.