

# KISAN MOULDINGS LIMITED

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## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2010

(In Lacs)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-Dec-10	31-Dec-09	31-Dec-10	31-Dec-09	31-Mar-10
		UNAUDITED		UNAUDITED		AUDITED
1	(a) Sales/Income from Operations	7,822.93	5,888.39	21,421.07	15,656.92	21,845.53
	Less Excise Duty	571.69	376.82	1,733.31	1,041.75	1,533.60
	Net Sales/Income from Operations	7,251.23	5,511.57	19,687.76	14,615.17	20,311.93
	(b) Other Operating Income	33.49	1.14	62.87	3.02	85.20
	<b>TOTAL INCOME (a+b)</b>	<b>7,283.73</b>	<b>5,512.71</b>	<b>19,750.63</b>	<b>14,618.19</b>	<b>20,397.13</b>
2	Expenditure					
a)	(Increase)/Decrease in Stock in Trade and work in progress	(590.79)	(143.42)	(3,724.90)	(557.95)	(633.84)
b)	Consumption of Raw Materials	4,228.70	2,995.03	11,714.02	8,129.68	11,001.73
c)	Purchase of Traded Goods	721.17	778.54	3,599.07	1,648.62	2,729.57
d)	Employees Cost	489.87	301.75	1,378.80	801.42	1,153.73
e)	Depreciation	178.95	130.02	545.90	387.20	550.37
f)	Other Expenditure - (i) & (ii)					
i)	Manufacturing Expenses	649.36	441.90	1,883.07	1,473.77	2,003.66
ii)	Administration & Selling Expenses	942.55	644.28	2,524.73	1,588.57	2,342.81
	<b>TOTAL EXPENDITURE</b>	<b>6,619.81</b>	<b>5,148.10</b>	<b>17,920.70</b>	<b>13,471.31</b>	<b>18,848.03</b>
3	Profit from operations before other income, interest and Exceptional items (1-2)	663.91	364.61	1,829.93	1,146.88	1,549.10
4	Other Income	0.05	-	0.82	-	22.19
5	Profit before Interest and Exceptional Items (3+4)	663.96	364.61	1,830.75	1,146.88	1,571.29
6	Interest (Net)	433.99	214.64	1,142.49	633.33	840.23
7	Profit after Interest but before Exceptional Items (5-6)	229.97	149.97	688.26	513.55	731.04
8	Exceptional Items -					
9	Profit from ordinary activities before tax (7+8)	229.97	149.97	688.26	513.55	731.04
10	Provision for Tax	69.98	50.00	182.72	162.25	260.12
11	Net Profit from Ordinary activities after tax (9-10)	159.99	99.97	505.54	351.10	470.92
12	Extraordinary items (net of tax expenses, nil)					(10.21)
13	Net Profit (11+12)	159.99	99.97	505.54	351.10	460.71
14	Paid-up equity share capital (Face value ` 10/-)	1,103.82	703.82	1,103.82	703.82	898.98
15	Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year)					3202.04
16	Earning per Equity Shares (EPS) (in `)					
a)	Basic EPS before extraordinary items	1.45	1.42	4.58	4.99	5.87
b)	Basic EPS after extraordinary items	1.45	1.42	4.58	4.99	5.87
c)	Diluted EPS before extraordinary items	1.17	1.42	4.25	4.99	4.17
d)	Diluted EPS after extraordinary items	1.17	1.42	4.25	4.99	4.17
17	Public Shareholdings					
-	Number of Shares	55,58,087	21,96,807	55,58,087	21,96,807	34,12,657
-	Percentage of Shareholding	50.35	31.21	50.35	31.21	37.96
18	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
i)	Number of Shares	7,15,000	7,15,000	7,15,000	7,15,000.0	7,15,000
ii)	Percentage of shares (as a % of total shareholding of Promoter and Promoter group)	13.05	14.77	13.05	14.77	12.82
iii)	Percentage of shares (as a % of total share capital of company)	6.35	10.16	6.35	10.16	7.95
b)	Non-encumbered					
i)	Number of shares	47,65,088	41,26,373	47,65,088	41,26,373	48,62,148
ii)	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	86.95	85.23	86.95	85.23	87.18
iii)	percentage of shares (as a % of the total share capital of company)	43.30	58.63	43.25	58.63	54.09

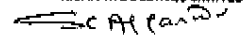
### QUARTERLY/YEAR ENDED REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31-Dec-10	31-Dec-09	31-Dec-10	31-Dec-09	31-Mar-10
	UNAUDITED		UNAUDITED		AUDITED
<b>Segment Revenue</b>					
PVC Pipes & Fittings	5,793.66	3,942.96	15,621.49	10,985.40	13,999.62
Moulded Furniture	1,154.23	1,013.05	3,094.10	3,049.79	3,618.17
C.P.Fittings	877.03	932.38	2,705.49	1,721.73	2,694.54
<b>Total revenues</b>	<b>7,822.93</b>	<b>5,888.39</b>	<b>21,421.07</b>	<b>15,656.92</b>	<b>20,312.33</b>
<b>Segment Results</b>					
Profit before tax and interest					
PVC Pipes & Fittings	577.31	274.38	1,508.60	925.90	1363.83
Moulded Furniture	83.96	58.78	275.78	161.78	115.31
C.P.Fittings	2.69	31.45	46.37	59.21	81.94
<b>Total Profit before Tax &amp; Interest</b>	<b>663.96</b>	<b>364.61</b>	<b>1,830.75</b>	<b>1,146.89</b>	<b>1561.08</b>

#### Notes

- The above results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 12th February 2011.
- In accordance with the requirements of clause 41 of the Listing Agreement, the above financial results have undergone Limited Review by the Statutory Auditors of the Company.
- The details of number of investors complaints for the quarter ended 31st December, 2010: Beginning - 0, Received - 0, Disposed off - 0 and Pending - 0.
- At the instance of sales tax department the Company has deposited Rs. 99 Lacs. The company is in process of ascertaining the liability and also obtaining legal opinion from the consultants. Liability on account of the same, if any, will be provided for in the next quarter.
- The figures of corresponding period of previous year or quarter have been regrouped/restated, wherever necessary.
- Due to the nature of business & common facilities for various segments, a reasonable allocation of capital employed to various segments is not currently practicable.

For and on behalf of the Board of Directors of  
KISAN MOULDINGS LIMITED

  
Sanjay J. Aggarwal  
Managing Director

Place : Mumbai  
Date : 12th February, 2011