

**KISAN MOULDINGS LIMITED**

Regd. Off: 'TEX CENTRE', 'K' Wling, 3rd Floor, 26 'A', Chandivall Road, Near HDFC Bank,  
Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2010**

(₹. in Lacs)

Sr No.	Particulars	Quarter Ended		Year Ended
		30-Jun-10	30-Jun-09	31-Mar-10
		UNAUDITED		AUDITED
1	(a) Sales/Income from Operations	6,322.64	4,617.92	21,845.53
	Less Excise Duty	546.48	326.32	1,533.60
	Net Sales/Income from Operations	5,776.17	4,291.60	20,311.93
	(b) Other Operating Income	15.61	0.87	85.20
	<b>TOTAL INCOME (a+b)</b>	<b>5,791.78</b>	<b>4,292.47</b>	<b>20,397.13</b>
2	Expenditure			
	a) (Increase)/Decrease in Stock in Trade and work in progress	(1,180.38)	(18.92)	(933.84)
	b) Consumption of Raw Materials	3,231.23	2,543.81	11,001.73
	c) Purchase of Traded Goods	1,366.89	61.43	7,729.57
	d) Employees Cost	418.57	228.94	1,153.73
	e) Depreciation	177.91	121.84	550.37
	f) Other Expenditure: - (i) & (ii)			
	i) Manufacturing Expenses	556.57	563.83	2,003.66
	ii) Administration & Selling Expenses	666.21	394.23	2,342.81
	<b>TOTAL EXPENDITURE</b>	<b>5,237.00</b>	<b>3,895.16</b>	<b>18,848.03</b>
3	Profit from operations before other Income, Interest and Exceptional Items (1-2)	554.78	397.26	1,549.10
4	Other Income			22.19
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>554.78</b>	<b>397.26</b>	<b>1,571.29</b>
6	Interest (Net)	315.93	220.86	840.25
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>238.84</b>	<b>176.40</b>	<b>731.04</b>
8	Exceptional Items			
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>238.84</b>	<b>176.40</b>	<b>731.04</b>
10	Provision for Tax	64.28	44.25	260.12
11	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>174.56</b>	<b>132.15</b>	<b>470.92</b>
12	Extraordinary Items (net of tax expenses ₹. nil)			(10.21)
13	<b>Net Profit (11-12)</b>	<b>174.56</b>	<b>132.15</b>	<b>460.71</b>
14	Paid-up equity share capital (Face value ₹ 10/-)	1,103.82	703.82	898.98
15	Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year)			3202.04
16	Earning per Equity Shares (EPS) (in ₹)			
	a) Basic EPS before extraordinary items	1.58	1.88	5.87
	b) Basic EPS after extraordinary items			5.87
	c) Diluted EPS before extraordinary items	1.58	1.88	4.17
	d) Diluted EPS after extraordinary items			4.17
17	Public Shareholdings			
	- Number of Shares	5,547,987	2,196,807	3,412,657
	- Percentage of Shareholding	50.26	31.21	37.96
18	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	i) Number of Shares	715,000	715,000	715,000
	ii) Percentage of shares (as a % of total shareholding of Promoter and Promoter group)	13.02	14.77	12.82
	iii) Percentage of shares (as a % of total share capital of company)	6.47	10.16	7.95
	b) Non-encumbered			
	i) Number of shares	4,775,193	4,126,373	4,862,148
	ii) Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	86.98	85.23	87.18
	iii) percentage of shares (as a % of the total share capital of company)	43.26	58.63	54.09

**QUARTERLY/YEAR ENDED REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	Quarter Ended		Year Ended
	30-Jun-10	30-Jun-09	31-Mar-10
		UNAUDITED	
		AUDITED	
<b>Segment Revenue:</b>			
PVC Pipes & Fittings	4,564.77	3,459.23	13,999.62
Moulded Furniture	880.63	1,158.38	3,618.17
C.P.Fittings	877.24	-	2,694.54
Total revenues	6,322.64	4,617.61	20,312.33
<b>Segment Results</b>			
<b>Profit before tax and Interest</b>			
PVC Pipes & Fittings	432.56	331.68	1363.83
Moulded Furniture	96.19	65.58	115.31
C.P.Fittings	26.03	0	81.94
Total Profit before Tax & Interest	554.78	397.26	1561.08

- Notes:
- The above results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on August 14, 2010
  - In accordance with the requirements of clause 41 of the Listing Agreement, the above financial results have undergone Limited Review by the Statutory Auditors of the Company.
  - The details of number of investors complaints for the quarter ended 30th June 2010 : Resigning - 0, Received - 0, Disposed off - 0 and Pending - 0.
  - The figures of corresponding period of previous year or quarter have been regrouped/restated, wherever necessary, to confirm to current period classification.
  - Due to the nature of business & common facilities for various segments, a reasonable allocation of capital employed to various segments is not currently practicable.
  - The provision for deferred tax Liability / Assets will be provided at the end of the year.
  - Expansion - plants at Nalagarh (Himachal Pradesh) and Piplera (Rajasthan) started commercial production during this quarter.

For and on behalf of the Board of Directors of

**KISAN MOULDINGS LIMITED***Satish J. Aggarwal*Satish J. Aggarwal  
Managing Director

Place : Mumbai

Date : 14th August, 2010